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*Co-Counsel to the Investigation Committee of  
the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

REVLON, INC., *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 22-10760 (DSJ)  
)  
) (Jointly Administered)  
)

**FIRST MONTHLY FEE STATEMENT OF PETRILLO KLEIN & BOXER LLP FOR  
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES INCURRED AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN  
POSSESSION FROM JUNE 15, 2022 THROUGH AUGUST 31, 2022**

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<sup>1</sup> The last four digits of Debtor Revlon, Inc.'s tax identification number are 2955. Due to the large number of debtor entities in these Chapter 11 Cases, for which the Court has granted joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.ra.kroll.com/Revlon>. The location of the Debtors' service address for purposes of these Chapter 11 Cases is: One New York Plaza, New York, NY 10004.

Name of Applicant:	Petrillo Klein & Boxer LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession, as Counsel to the Investigation Committee
Date of Retention:	July 21, 2022, <i>nunc pro tunc</i> to June 15, 2022
Period for which compensation and reimbursement is sought:	June 15, 2022 through August 31, 2022
Monthly Fees Incurred:	\$247,277.00
20% Holdback:	(\$49,455.40)
Total Compensation Less 20% Holdback:	\$197,821.60
Monthly Expenses Incurred:	\$659.40
Total Fees and Expenses Due:	\$198,481.00

This is a:   X   monthly        interim        final application

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), the *Order Authorizing the Retention and Employment of Petrillo Klein & Boxer LLP as Attorneys for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date* [ECF No. 255] (the “Retention Order”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [ECF No. 259] (the “Interim Compensation Order”),<sup>2</sup> Petrillo Klein & Boxer LLP (the “Petrillo Firm”), co-counsel for the Investigation Committee of the Board of Directors of the above-captioned debtors and debtors in possession (collectively, the “Debtors”)

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<sup>2</sup> Capitalized terms used herein but not otherwise defined herein have the meanings ascribed to them in the Interim Compensation Order

hereby submits this first monthly fee statement (the “First Monthly Fee Statement”), seeking compensation for services rendered and reimbursement of expenses incurred for the period from June 15, 2022 through August 31, 2022 (the “First Monthly Fee Period”). By this First Monthly Fee Statement, the Petrillo Firm seeks payment in the amount of \$198,481.00, consisting of (i) \$197,821.60, which represents eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the First Monthly Fee Period, and (ii) reimbursement of \$659.40, which represents one hundred percent (100%) of actual and necessary expenses incurred in connection with such services.

### **Services Rendered and Expenses Incurred**

1. Attached as **Exhibit A** is a summary of the Petrillo Firm’s professionals by individual, setting forth the (i) name and title of each individual who provided services in connection with the Chapter 11 Cases during the First Monthly Fee Period, (ii) aggregate hours spent by each individual, (iii) hourly billing rate for each such individual at the Petrillo Firm’s current billing rates, (iv) amount of fees incurred by each Petrillo Firm professional, and (v) the year of bar admission for each attorney. The blended hourly billing rate of the Petrillo Firm attorneys during the First Monthly Fee Period is approximately \$957.55. The blended hourly rate of paralegals and non-legal staff during the First Monthly Fee Period is approximately \$285.00.

2. Attached as **Exhibit B** is a summary of the services rendered and compensation sought, by project category, for the First Monthly Fee Period.

3. Attached as **Exhibit C** is a summary of expenses incurred and reimbursement sought, by expense category, for the First Monthly Fee Period.

4. Attached as **Exhibit D** is itemized time detail of the Petrillo Firm professionals for the First Monthly Fee Period and summary materials related thereto.

### Notice and Objection Procedures

1. Notice of this First Monthly Fee Statement shall be given by hand or overnight delivery or email where available upon (i) Revlon, Inc., One New York Plaza, New York, NY 10014, Attention: Andrew Kidd, Esq.; (ii) Debtors' Counsel, Paul, Weiss, Rifkind, Wharton & Garrison, LLP, 1285 Avenue of the Americas, New York, NY, 10019, Attention: Robert A. Britton, Esq.; (iii) the Office of the United States Trustee Region 2, 201 Varick Street, Suite 1006, New York, NY 10014 Attention: Brian Masumoto, Esq.; (iv) counsel to the Official Committee of Unsecured Creditors, Brown Rudnick LLP, 7 Times Square, New York, NY 10036, Attention: Robert J. Stark, Esq. and Bennett S. Silverberg, Esq.; (v) counsel to the ad hoc group of term lenders, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attention: Eli J. Vonnegut, Esq.

2. Objections to this First Monthly Fee Statement, if any, must be filed with the Court and served upon the Notice Parties so as to be received no later than **15 days after filing of a Fee Statement** (the "Objection Deadline"), setting forth the nature of the objection and the amount of fees or expenses at issue (an "Objection").

3. If no objections to this First Monthly Fee Statement are filed and served as set forth above, the Debtors shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified herein.

4. If an objection to this First Monthly Fee Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this First Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved,

it shall be preserved and scheduled for consideration by the Court at the next interim fee application hearing.

Respectfully submitted,

New York, New York  
Dated: September 20, 2022

/s/ Guy Petrillo

Guy Petrillo

**PETRILLO KLEIN & BOXER LLP**

655 Third Avenue

22nd Floor

New York, NY 10017

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*Co-Counsel to the Investigation Committee of  
the Debtors and Debtors in Possession*

**EXHIBIT A**

SUMMARY OF COMPENSATION BY PROFESSIONAL FOR SERVICES RENDERED FOR  
THE PERIOD OF JUNE 15, 2022 THROUGH AUGUST 31, 2022

<b>Professional</b>	<b>Title</b>	<b>Year Admitted</b>	<b>Total Billed Hours</b>	<b>Hourly Billing Rate (\$)</b>	<b>Total Compensation (\$)</b>
Guy Petrillo	Partner	1987	47.3	\$1,275.00	\$60,307.50
Joshua Klein	Partner	1994	77.3	\$1,165.00	\$90,054.50
Lenny Sandlar	Counsel	2014	19.9	\$875.00	\$17,412.50
Christina Karam	Associate	2014	41.1	\$775.00	\$31,852.50
Paul-Gabriel Morales	Associate	2018	72.4	\$655.00	\$47,422.00
Lauren Baatz	Paralegal		0.8	\$285.00	\$228.00
<b>Total</b>			<b>258.8</b>		<b>\$247,277.00</b>

**EXHIBIT B**

SUMMARY OF COMPENSATION BY PROJECT CATEGORY FOR SERVICES  
RENDERED FOR THE PERIOD OF JUNE 15, 2022 THROUGH AUGUST 31, 2022

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees (\$)</b>
Asset Analysis & Recovery	192.7	\$192,766.50
Fee/Employment Applications	66.1	\$54,510.50
<b>Total</b>	<b>258.8</b>	<b>\$247,277.00</b>

**EXHIBIT C**

SUMMARY OF EXPENSES INCURRED AND REIMBURSEMENT SOUGHT, BY  
EXPENSE CATEGORY, FOR THE PERIOD OF JUNE 15, 2022  
THROUGH AUGUST 31, 2022

<b>Expense Category</b>	<b>Total Expense (\$)</b>
Business Expenses	0.00
Communications	0.00
Corporate Services	0.00
Duplication Services	0.00
Information Retrieval Services	0.00
Local Transportation Expenses	0.00
Mail & Messengers	0.00
Out-of-Town Travel	0.00
Overtime Expenses	0.00
Professional Services	0.00
Reporting ( <i>Court Transcripts</i> )	\$659.40
Word Processing	0.00
<b>Total</b>	<b>\$659.40</b>



**EXHIBIT D**

ITEMIZED TIME DETAIL FOR SERVICES RENDERED FOR THE PERIOD OF JUNE 15,  
2022 THROUGH AUGUST 31, 2022

September 16, 2022

Invoice submitted to:

Revlon  
Andrew Kidd  
Executive Vice President & General Counsel  
One New York Plaza  
New York, NY 10004

Invoice # 26883

Re: Asset Analysis and Recovery

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
6/15/2022	CK	Legal research to address additional questions from G. Petrillo re: dir. duties.	2.50 775.00	1,937.50
6/16/2022	GP	Communications with A.Gover re investigative legal framework and f. consultant.	0.20 1,275.00	255.00
	PM	Revise draft facts memo and update financial metrics charts.	2.50 655.00	1,637.50
6/17/2022	GP	Communications with A. Gover re financial metrics analysis (0.1) and with P. Morales re same (0.2).	0.30 1,275.00	382.50
	PM	Prepare and revise financial metrics charts (0.4) and confer with G. Petrillo re same (0.2).	0.60 655.00	393.00
6/18/2022	GP	Communications with A. Gover re Comm Investigation planning.	0.40 1,275.00	510.00
6/19/2022	GP	Revisions to A. Gover summary memo to Client (1.2), communications with same re A. Gover summary memo (0.2).	1.40 1,275.00	1,785.00
6/20/2022	GP	Calls and communications with A. Gover re Client communication (0.2), explain engagement to J. Klein (0.4); edit summary memo for Client (0.5); internal emails re legal research (0.2), email client and A. Gover, J. Klein (0.2); confer with P. Morales re financial metrics analysis (0.2).	1.70 1,275.00	2,167.50
	JK	Conferring with G. Petrillo re investigation.	0.40 1,165.00	466.00
	PM	Confer with G. Petrillo re company financial metrics.	0.20 655.00	131.00

			<u>Hrs/Rate</u>	<u>Amount</u>
6/21/2022	GP	Reviewing commentator analysis.	0.20 1,275.00	255.00
6/22/2022	GP	Call with P. Weiss re Court filing (0.2) and call with A. Gover re same (0.1).	0.30 1,275.00	382.50
	JK	Reviewing G. Petrillo memo and press coverage.	0.80 1,165.00	932.00
	CK	Corr. with G. Petrillo re: matter status.	0.20 775.00	155.00
6/23/2022	GP	Call with A. Gover and J. Klein re investigation issues (0.8); confer with J. Klein re investigation issues (0.1); related communications with A. Gover (0.1); emails with Debtor counsel (0.1).	1.10 1,275.00	1,402.50
	JK	Reviewing G. Petrillo memo, A. Gover agenda, bbg article and article discussing Delaware law (1.5); call with G. Petrillo and A. Gover re investigation (0.8); confer with G. Petrillo re investigation (0.1).	2.40 1,165.00	2,796.00
6/24/2022	GP	Correspondence with Client and with co-counsel (0.2); review associate research (0.2), email associate re investigation planning (0.1); email co-counsel re investigation planning (0.1).	0.60 1,275.00	765.00
	JK	In re investigation; reviewing email correspondence and legal research.	0.80 1,165.00	932.00
	CK	Legal research, per G. Petrillo (2.9); related corr. with G. Petrillo re legal analysis (0.2).	3.10 775.00	2,402.50
6/25/2022	GP	Ems from A. Gover re legal research.	0.10 1,275.00	127.50
	CK	Correspondence with A. Gover (0.2) and PKB team re: legal research (0.6); review legal analysis memorandum (0.3).	1.10 775.00	852.50
6/26/2022	GP	Communications with A. Gover re legal research (0.1) and internal communications re same (0.1).	0.20 1,275.00	255.00
	JK	Reviewing email communications (0.1); reviewing list of third-party connections (0.3).	0.40 1,165.00	466.00
6/27/2022	GP	Call with client and counsel re issues and related planning (0.7); A. Gover ems re same (0.2); internal communications re same (0.2).	1.10 1,275.00	1,402.50
	JK	Reviewing C. Karam research memo (1.2); reviewing select email communications (0.6); reviewing web repository (0.8); participated in majority of call with A. Gover, C. Karam and P. Morales re investigation planning/tasks (0.7); call with P. Morales, G. Petrillo, C. Karam and A. Gover re legal research (0.8).	4.10 1,165.00	4,776.50

		<u>Hrs/Rate</u>	<u>Amount</u>
6/27/2022	PM Prepare for and participate in call with team regarding financial metrics, legal analysis, and bankruptcy petition.	3.90 655.00	2,554.50
	CK Review discussion points from A. Gover ahead of team call (0.6); review memorandum to Investigations Committee Chairman re: preliminary observations (0.7); call with A. Gover and PKB team to discuss legal research and next steps (0.7); follow-up corr. with team regarding same (0.8).	2.80 775.00	2,170.00
6/28/2022	JK Call with A. Gover re investigation plan (0.2); emailing summary to G. Petrillo re investigation plan (0.2).	0.40 1,165.00	466.00
	CK Correspondence with A. Gover and PKB team re: legal research on review standards and next steps.	0.20 775.00	155.00
6/29/2022	GP Review associate research (0.1); A. Gover comments re research (0.1).	0.20 1,275.00	255.00
	CK Legal research re issues and draft and circulate summary of same to team.	3.20 775.00	2,480.00
6/30/2022	GP Call with A. Gover regarding investigation (0.2); call with PW regarding same (0.3).	0.50 1,275.00	637.50
7/4/2022	GP Ems with PW regarding legal research.	0.30 1,275.00	382.50
7/5/2022	GP Call with Client (0.4); attn to budget (0.4).	0.80 1,275.00	1,020.00
7/8/2022	PM Analyze lawyer-expert privilege issues (3.2); prepare for and participate in strategy meeting with FA Teneo (0.8).	4.00 655.00	2,620.00
7/11/2022	PM Analyze privilege issues in connection with FA Teneo engagement (4.2); prepare for and participate in strategy meeting with Teneo (0.9); prepare memo re same (0.7) and confer with PKB team re same (0.2).	6.00 655.00	3,930.00
7/12/2022	PM Confer with A. Gover regarding Investigation work product.	0.20 655.00	131.00
	CK Corr. with PKB team re: meeting with Teneo.	0.20 775.00	155.00
7/13/2022	CK Call with P. Morales re: retention of Teneo in other matters and review of retention pleading compiled by P. Morales.	0.20 775.00	155.00
7/14/2022	JK Meeting with A. Gover and Teneo (1.0), and internal team meeting (1.0).	2.00 1,165.00	2,330.00

		<u>Hrs/Rate</u>	<u>Amount</u>
7/14/2022	PM Prepare for and participate in strategy meeting with Teneo (1.0) and internal PKB team (1.1).	2.10 655.00	1,375.50
	CK Meet with A. Gover to discuss case status (0.8); meeting with Teneo to discuss engagement and initial factual and legal issues, and follow-up meetings with A. Gover and PKB team re: same (2.1); corr. with G. Petrillo and J. Klein re: case status (0.1).	3.00 775.00	2,325.00
7/16/2022	GP Review client correspondence and attached document.	0.30 1,275.00	382.50
7/17/2022	GP Call with J. Klein and C. Klein re investigation.	0.20 1,275.00	255.00
	JK Reviewing select email communications (0.3). Call with C. Klein and G. Petrillo (0.2). Reviewing case authority related to duties (2.4).	2.90 1,165.00	3,378.50
	CK Call with G. Petrillo and J. Klein to discuss investigation.	0.20 775.00	155.00
7/18/2022	JK Attention to upcoming hearing issue (0.4).	0.40 1,165.00	466.00
7/20/2022	JK Call with A. Gover re case planning (0.8). Reviewing docket and select filings (0.9).	1.70 1,165.00	1,980.50
	CK Corr. with PKB team re: matter status.	0.20 775.00	155.00
7/21/2022	JK Call with A. Gover re hearing (0.3). Email communications related to hearing (0.3). Reviewing ucc objections to DIP financing and other motions (1.2); UST objection (0.5); UMB complaint (0.5).	2.80 1,165.00	3,262.00
	CK Call with P. Morales re: hearing on various motions.	0.10 775.00	77.50
	PM Register ecourt appearances for PKB team for 7/22 First Day Motions hearing in bankruptcy matter (0.5); call with C. Karam regarding hearing (0.1).	0.60 655.00	393.00
7/22/2022	JK Attending portion of bankruptcy hearing (2.6). Reviewing UMB complaint (0.4).	3.00 1,165.00	3,495.00
	PM Attend First Day Motions hearing.	3.20 655.00	2,096.00
	CK Attend (via zoom) hearing on various motions (partial attendance) (2.3); correspondence with PKB team re: hearing and case status (0.2).	2.50 775.00	1,937.50

			<u>Hrs/Rate</u>	<u>Amount</u>
7/23/2022	GP	Review Del. Ch. Court opinion and related emails	0.80 1,275.00	1,020.00
	JK	Reviewing select docket entries and select case authority.	3.30 1,165.00	3,844.50
7/24/2022	GP	Emails among working team re investigation.	0.20 1,275.00	255.00
	PM	Review Revlon Bd. Minutes in connection with prior transactions.	2.20 655.00	1,441.00
	CK	Review analysis from A. Gover re control person fiduciary and related email correspondence.	0.30 775.00	232.50
7/25/2022	PM	Per J. Klein, review Revlon Bd. Minutes in connection with prior transactions (1.4).	1.40 655.00	917.00
	CK	Correspondence with PKB team re: investigation planning.	0.20 775.00	155.00
7/26/2022	PM	Per J. Klein, review Revlon Bd. Minutes in connection with investigation.	3.40 655.00	2,227.00
7/27/2022	JK	Call with A. Gover regarding applications of the attorney-client privilege issues, onboarding of Teneo, task planning and discrete factual issues (1.3). Call with P. Morales regarding investigation (0.4).	1.70 1,165.00	1,980.50
	PM	Review Revlon Bd. Minutes (0.3) and confer with PKB team re same (0.4).	0.70 655.00	458.50
	CK	Corr. with A. Gover and PKB team re: DIP hearing.	0.20 775.00	155.00
7/28/2022	GP	Ems among team re investigation.	0.20 1,275.00	255.00
	JK	Call with A. Gover re case planning (0.6); emails among team (0.2).	0.80 1,165.00	932.00
	PM	Notes during First Day Motions hearing.	4.50 655.00	2,947.50
	CK	Correspondence with A. Gover and PKB team re: DIP hearing.	0.20 775.00	155.00
7/29/2022	JK	Attending portion of hearing on DIP (2.8); related email communications with counsel (0.3).	3.10 1,165.00	3,611.50

			<u>Hrs/Rate</u>	<u>Amount</u>
7/29/2022	CK	Call with G. Petrillo re: briefs to review.	0.30 775.00	232.50
7/31/2022	GP	Conference call with A. Gover and J. Klein re investigation planning.	1.10 1,275.00	1,402.50
	JK	Call with G. Petrillo and A. Gover re investigation planning.	1.10 1,165.00	1,281.50
8/1/2022	GP	Review emails among team.	0.20 1,275.00	255.00
8/2/2022	GP	Call with J. Klein re investigation (0.8); partial participation in meeting with Teneo and colleagues (1.1).	1.90 1,275.00	2,422.50
	JK	Call with GP re case planning (0.8). Call with A. Gover and J. Baker re case planning (1.2) Meeting at Teneo re investigative planning (2.3). Meeting with A. Gover re investigative planning (0.5). Conferring with A. Gover re investigative research (0.9). Reviewing select notes in preparation for investigative interview (0.4).	6.10 1,165.00	7,106.50
8/3/2022	GP	Team emails re update on discussions with other parties (0.2), emails with J. Klein re same (0.1).	0.30 1,275.00	382.50
	JK	Call with A. Gover and Brown Rudnick to discuss respective investigations (1.1). Calls with A. Gover re potential causes of action (1.1). Reviewing select documents in preparation for investigative interview (0.7).	2.90 1,165.00	3,378.50
8/4/2022	GP	Review correspondence of counsel for Debtor to A. Gover (0.1); call with J. Klein re same (0.2).	0.30 1,275.00	382.50
	JK	Call with PW in preparation for investigative interview (0.8). Follow-up call with J. Baker and A. Gover in preparation for investigative interview (1.4); call with G. Petrillo re same (0.2).	2.40 1,165.00	2,796.00
8/5/2022	JK	Call with P. Weiss in preparation for investigative interview (0.5). Reviewing docket in preparation for investigative interview (0.1).	0.60 1,165.00	699.00
8/6/2022	GP	Call with A. Gover and J. Klein re investigation plan (1.5); call with J. Klein re same (0.4); communications from J. Baker (0.1).	2.00 1,275.00	2,550.00
	JK	Call with G. Petrillo and A. Gover re investigative planning/research (1.5). Call with G. Petrillo re investigative planning/research (0.4).	1.90 1,165.00	2,213.50
8/7/2022	GP	Call with A. Gover re investigation issues (0.5); review case study (0.2), additional communications with A. Gover, J. Klein re investigation issues (1.1).	1.80 1,275.00	2,295.00
	JK	Call with G. Petrillo and A. Gover re potential causes of action (1.1). Reviewing case authority (1.6). Reviewing IC authorizing resolution in assessing potential causes of action (0.2).	2.90 1,165.00	3,378.50

			<u>Hrs/Rate</u>	<u>Amount</u>
8/8/2022	GP	Review CC subpoenas (0.2); emails with A. Gover re investigation (0.1), emails from Deloitte re estimates (0.1).	0.40 1,275.00	510.00
	JK	Conduct legal research re investigation (1.7). Calls and communications with PW relating to investigation planning (0.5).	2.20 1,165.00	2,563.00
8/9/2022	GP	Review reported case (0.2), related amended complaint (0.2); review team emails (0.2), communications with Client re same (0.1); review subpoenas issued by CC (0.1); review minority equity comm application for committee status (0.5); background to L. Sandlar (0.5).	1.80 1,275.00	2,295.00
	JK	Reviewing select cases in connection with investigative research (1.2). Reviewing legal source on valuation of litigation claims in connection with same (0.6).	1.80 1,165.00	2,097.00
	LS	Introductory telephone call with G. Petrillo and J. Klein re: case (0.5); review case file and background materials (1.1).	1.60 875.00	1,400.00
8/10/2022	GP	Reviewing docs (0.6); conference call with A. Gover re investigation (0.2).	0.80 1,275.00	1,020.00
	JK	Reviewing select cases and filings in preparation for investigative interview.	1.60 1,165.00	1,864.00
	LS	Review case file and background materials.	3.10 875.00	2,712.50
8/11/2022	GP	Call with A. Kidd (0.4); internal team emails re investigation planning (0.2).	0.60 1,275.00	765.00
	JK	Call with A. Gover re investigation planning (0.7). Reviewing email communications re same (0.2). Reviewing select filings in preparation for investigative interview (0.2).	1.10 1,165.00	1,281.50
8/12/2022	GP	Call with J. Klein and L. Clayton (PW) re investigation (0.7). Communications with J. Klein regarding same (0.1). Reviewing documents (0.7). Call with J. Klein and A. Gover re investigation planning (0.5)	2.00 1,275.00	2,550.00
	JK	Call with G. Petrillo and Lew Clayton re investigative interview (0.7). Email communications with G. Petrillo re same (0.1). Call with G. Petrillo and A. Gover regarding investigation plan (0.5).	1.30 1,165.00	1,514.50
	LS	Review case file and background materials.	2.20 875.00	1,925.00
8/15/2022	GP	Reviewing Ch 11 materials.	3.60 1,275.00	4,590.00
	CK	Call with L. Sandlar re: case background and status (0.5); compile introductory materials for L. Sandlar and correspondence with L. Sandlar regarding same (0.7); discuss case status with G. Petrillo (0.1).	1.30 775.00	1,007.50



		<u>Hrs/Rate</u>	<u>Amount</u>
8/15/2022	LS Phone call with C. Karam re: case background.	0.50 875.00	437.50
8/16/2022	GP Reviewing court filings (1.0), email from A. Kidd (.1).	1.10 1,275.00	1,402.50
8/17/2022	GP Reviewing court submissions (0.8), meeting with J. Klein and A. Gover re investigation plan (1.4).	2.20 1,275.00	2,805.00
	JK Investigation planning meeting with G. Petrillo, A. Gover.	1.40 1,165.00	1,631.00
8/18/2022	GP Review Teneo work product.	0.20 1,275.00	255.00
8/19/2022	GP Communications from A. Gover re investigation issues.	0.20 1,275.00	255.00
8/22/2022	GP Communications with team re Wed hearing (0.2); pm emails re Teneo (0.1).	0.30 1,275.00	382.50
8/23/2022	GP Review reply submission of proposed equity comm.	0.60 1,275.00	765.00
	JK Email communications with counsel re investigation planning (0.2). Reviewing docket re investigation research (0.3). Reviewing select filings in preparation for investigative interview (0.8).	1.30 1,165.00	1,514.50
	CK Call with L. Baatz re case administration (process for entering e-appearances for attorneys attending various hearings) (0.2).	0.20 775.00	155.00
	LS Review team work product - legal research and fact summary.	1.80 875.00	1,575.00
8/24/2022	GP Investigative and research planning and analysis meeting with team (0.9); rev Citi adversary (0.2); review summary from A. Gover re hearing (re shareholder comm proposal) (0.2).	1.30 1,275.00	1,657.50
	JK PKB meeting re: investigation and research planning and analysis. (0.9) Investigative strategy call with A. Gover and J. Baker. (0.5) Investigative strategy call with A. Gorver. (1.0) Reviewing Citibank adversary complaint and assessing investigative steps (0.6).	3.00 1,165.00	3,495.00
	CK Meet with PKB team re investigation and research planning and analysis (0.9); follow-up discussion with L. Sandlar re same (0.2); correspondence with L. Baatz re various case administration tasks (ordering of hearing transcripts, creation of witness folders, saving select materials from bankruptcy docket) (0.5).	1.60 775.00	1,240.00

		<u>Hrs/Rate</u>	<u>Amount</u>
8/24/2022	LS Attend hearing re: Motion for Appointment of Official Equity Committee (Dkt. 348) (2.1). Meeting with G. Petrillo, J. Klein, C. Karam re: investigative and research planning and analysis (0.9).	3.00 875.00	2,625.00
8/25/2022	GP Planning/investigation call with Teneo (1.0); follow-up call with A. Gover (0.2).	1.20 1,275.00	1,530.00
	JK Investigative strategy call with G. Petrillo, A. Gover and Teneo. (1.0) Investigative strategy call with G. Petrillo and A. Gover. (0.2)	1.20 1,165.00	1,398.00
8/26/2022	GP Discuss investigation-related factual development with A. Gover (0.4); call with J. Klein re investigative interviews (0.4).	0.80 1,275.00	1,020.00
	JK Call with A. Gover and G. Petrillo re: investigative interview.	0.40 1,165.00	466.00
8/28/2022	GP Draft interview sched memo (0.7); circulate to team for comment (0.1).	0.80 1,275.00	1,020.00
	CK Review notes from P. Morales of first-day hearing.	0.20 775.00	155.00
	LS Review and comment on draft correspondence to interviewees.	0.40 875.00	350.00
8/29/2022	GP Attention to memo to prospective investigative interviewees (0.8); correspondence with Debtor's internal counsel re investigative interviews (0.2); review Debtor filing re interview prep (0.9); review Associate research re dir duties review (0.3); confer with J. Klein re witness interviews (0.2); assign research to C.Karam and confer with same (0.1).	2.50 1,275.00	3,187.50
	JK Reviewing select cases re: potential causes of action relevant to investigative interview.	2.40 1,165.00	2,796.00
	CK Legal research concerning entire fairness review, for interview preparation (7.0); draft email memorandum to PKB team re same (1.0).	8.00 775.00	6,200.00
8/30/2022	GP Communications from and to PW and L. Sandlar re document production (0.1); communications re interviews (0.4); communications with A. Gover and J. Klein re interview schedule/prep (0.1); email client (0.1).	0.70 1,275.00	892.50
	CK Review case management orders (0.8); correspondence with PKB team re same (0.2); correspondence with LB re ordering of additional transcripts from relevant hearings, saving Revlon productions (0.2).	1.20 775.00	930.00
8/31/2022	GP Call with Bd member re interview (0.2); confer with A. Gover re investigation analysis (0.6); comm with Client (0.2); comm with Debtor internal legal (0.1).	1.10 1,275.00	1,402.50
	CK Call with LB re Revlon productions from PW (0.1); correspondence with PW and LB re Revlon productions (0.7); review DIP Final Order (0.4); correspondence with PKB team re DIP Final Order and its relevance to	3.90 775.00	3,022.50

	<u>Hrs/Rate</u>	<u>Amount</u>
timing of Special Review (0.2); review R. Caruso declaration in support for first day motions (2.5).		
<b>For professional services rendered</b>	<b>192.70</b>	<b>\$192,766.50</b>
Additional Charges :		
		<u>Price</u>
Transcripts		659.40
<b>Total additional charges</b>		<b>\$659.40</b>
<b>Total amount of this bill</b>		<b>\$193,425.90</b>
Balance due		<u>\$193,425.90</u>

Timekeeper Summary			
Name	Hours	Rate	Amount
Christina Karam	37.10	775.00	\$28,752.50
Guy Petrillo	40.90	1275.00	\$52,147.50
Joshua Klein	66.60	1165.00	\$77,589.00
Lenny Sandlar	12.60	875.00	\$11,025.00
Paul-Gabriel Morales	35.50	655.00	\$23,252.50

Wire Instructions: For account of Petrillo Klein & Boxer LLP  
JPMorgan Chase Bank, N.A.  
ABA # 021 000 021 Account # 2916521541

September 16, 2022

Invoice submitted to:

Revlon  
Andrew Kidd  
Executive Vice President & General Counsel  
One New York Plaza  
New York, NY 10004

Invoice # 26882

Re: Fee/Employment Applications

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
6/24/2022	PM Coordinate call with forensic accountant and confer with team re same.	0.70 655.00	458.50
6/28/2022	PM Confer with team regarding forensic accountant.	0.80 655.00	524.00
6/30/2022	JK Reviewing Teneo brochure (0.2); call with Teneo (0.9).	1.10 1,165.00	1,281.50
	PM Prepare for and participate in meeting with candidate forensic accountant (0.9) and confer with team re same (0.1); call with C. Karam re same (0.1).	1.10 655.00	720.50
	CK Discuss forensic candidate with P. Morales (0.1).	0.10 775.00	77.50
	GP Review FA candidate deck (0.4); webex with FA candidate (0.9).	1.00 1,275.00	1,275.00
7/1/2022	GP Attn to retention app.	2.30 1,275.00	2,932.50
7/5/2022	JK Call with Client, A. Gover, G. Petrillo regarding retention application and Teneo engagement.	0.50 1,165.00	582.50
	PM Confer internally regarding retention application (0.3); prepare applications for filing (1.3).	1.60 655.00	1,048.00
	GP Review revised retention application (0.6).	0.60 1,275.00	765.00
7/6/2022	GP Internal communications (0.5) and communications with Paul Weiss re court filings (0.4).	0.90 1,275.00	1,147.50

			<u>Hrs/Rate</u>	<u>Amount</u>
7/6/2022	JK	Review and revising retention application (0.9). Calls with Debtor counsel re same (0.4). Calls with P. Morales regarding court filing (0.4). Call with A. Gover and Jay Goldin re retention of professionals (0.5).	2.20 1,165.00	2,563.00
	PM	Review and revise retention application (4.9), confer with Debtor counsel re same (0.7), and file same (0.4).	6.00 655.00	3,930.00
	LB	Draft/Edit Engagement Letter for filing, per G. Petrillo	0.50 285.00	142.50
7/7/2022	JK	Call with A. Gover re Client retention of professionals.	0.60 1,165.00	699.00
7/8/2022	GP	Communications with A. Gover, P. Weiss re retention of professionals.	0.30 1,275.00	382.50
7/10/2022	GP	Communications with A. Gover re retention of professionals (0.1); call with J. Klein re same (0.1).	0.20 1,275.00	255.00
7/11/2022	GP	Ems with A. Gover re retention of professionals.	0.10 1,275.00	127.50
	JK	Call with A. Gover re retention of professionals (0.2). Call with C. Karam re retention (0.3).	0.50 1,165.00	582.50
	CK	Calls with J. Klein and A. Gover re: Teneo retention pleadings (0.5); correspondence with PKB team re same (0.2); and compile materials for, same (.3).	1.00 775.00	775.00
7/15/2022	CK	Correspondence with J. Klein re: objections to retention and Teneo pleadings, issues.	0.30 775.00	232.50
	JK	Communications with C. Karam re retention of FA.	0.30 1,165.00	349.50
7/17/2022	PM	Confer with J. Klein re Teneo retention application.	0.20 655.00	131.00
	JK	Confer with P. Morales re retention application (0.2). Email communications with A. Gover re retention of professionals (0.2).	0.40 1,165.00	466.00
7/18/2022	PM	Draft Teneo retention application.	2.70 655.00	1,768.50
	JK	Call with A. Gover re Teneo (0.6). Reviewing Teneo engagement letter and related email communications (0.7).	1.30 1,165.00	1,514.50
7/19/2022	JK	Reviewing Teneo declaration.	0.30 1,165.00	349.50

		<u>Hrs/Rate</u>	<u>Amount</u>
7/19/2022	PM Continue drafting Teneo retention application (5.8); prepare and file certificates of no objection to PKB and A. Gover retention applications (0.8).	6.60 655.00	4,323.00
7/20/2022	GP Call with J. Klein re retention applications.	0.20 1,275.00	255.00
	JK Call with G. Petrillo, C. Karam, and P. Morales regarding Teneo pleadings (0.2). Reviewing revised Teneo engagement letter (0.2).	0.40 1,165.00	466.00
	PM Draft Teneo retention application and confer internally re same.	8.30 655.00	5,436.50
	CK Call with J. Klein and P. Morales re: Teneo retention pleadings (0.2).	0.20 775.00	155.00
7/21/2022	PM Confer with A. Gover and PKB team regarding Teneo retention application and revise draft of same.	4.40 655.00	2,882.00
	CK Correspondence with PKB team re: same and Teneo retention application (0.4).	0.40 775.00	310.00
7/22/2022	JK Reviewing revised Teneo application (0.5).	0.50 1,165.00	582.50
	PM Revise Teneo retention application (1.2), confer with PKB team regarding same (0.2), and confer with Teneo regarding same (0.3).	1.70 655.00	1,113.50
7/25/2022	JK Reviewing revised Teneo application.	0.40 1,165.00	466.00
	PM Revise Teneo retention application (1.7) and confer with Client and with Teneo re draft of same (1.1)	2.80 655.00	1,834.00
8/3/2022	CK Correspondence with J. Klein re Teneo retention application.	0.10 775.00	77.50
	JK Revising Teneo application (.8).	0.80 1,165.00	932.00
8/4/2022	JK Attention to Teneo filing in connection with investigative planning (0.6). Conferring with C. Karam regarding same. (0.2)	0.80 1,165.00	932.00
8/5/2022	GP Communications with Teneo, A. Gover.	0.40 1,275.00	510.00
8/8/2022	JK Attention to Teneo application (0.3).	0.30 1,165.00	349.50
8/18/2022	GP Internal conference with L. Sandlar re Teneo retention.	0.20 1,275.00	255.00

		<u>Hrs/Rate</u>	<u>Amount</u>
8/18/2022	LS Confer with G. Petrillo re Teneo retention.	0.20 875.00	175.00
8/22/2022	LS Review rules, procedures, and court orders in re: interim payment of compensation (2.8); phone call with A. Gover re: same (0.4); review draft June, July bills to prepare for submission (1.4); attend to emails to Firm controller re: same (0.5).	5.10 875.00	4,462.50
	CK Work with L. Baatz to file certificate of no objection to Teneo retention (0.2); corr. with PKB team and Paul Weiss in connection with same (0.7);	0.90 775.00	697.50
	LB Per C. Karam, attention to filing cert.	0.30 285.00	85.50
8/23/2022	GP Internal communications re fee application	0.20 1,275.00	255.00
	LS Phone call with A. Gover re: fee application (0.3); follow-up call with A. Gover re same (0.2); draft first monthly fee submission (1.4); review A. Gover email re: fees (0.1).	2.00 875.00	1,750.00
	JK Attention to Teneo retention. (0.3)	0.30 1,165.00	349.50
	CK Corr. with PKB team, A. Gover, PW and Teneo re entry of order re Teneo retention and possible preparation of Teneo's witness for hearing on retention (0.8); related review of docket for entry of retention order (0.2).	1.00 775.00	775.00
<b>For professional services rendered</b>		<b>66.10</b>	<b>\$54,510.50</b>
Balance due			<u><u>\$54,510.50</u></u>

Timekeeper Summary			
Name	Hours	Rate	Amount
Christina Karam	4.00	775.00	\$3,100.00
Guy Petrillo	6.40	1275.00	\$8,160.00
Joshua Klein	10.70	1165.00	\$12,465.50
Lauren Baatz	0.80	285.00	\$228.00
Lenny Sandlar	7.30	875.00	\$6,387.50
Paul-Gabriel Morales	36.90	655.00	\$24,169.50

Wire Instructions: For account of Petrillo Klein & Boxer LLP  
JPMorgan Chase Bank, N.A.  
ABA # 021 000 021 Account # 2916521541